



The cost of filing a 2024 Extension is \$40.00. The client will receive a \$40.00 credit on their 2024 tax return, provided they file by June 15th, 2025.

I, _____, spoke with _____

regarding filing form 4868, Application for Automatic Extension of Time to File U.S. Individual Income Tax return, for tax year 2024. Our client has been advised this is a 6-month extension of time to file their tax return. Extensions must be filed by April 15, 2025. The filing deadline, with an extension, is October 15, 2025.

The client has been informed that this is an extension of time to file the tax return. The total amount due to the IRS and any state agency is due by April 15, 2025.

Interest for taxes owed will begin to accrue April 15, 2025.

The client has been enrolled in MY JH using the following information:

Email Address: _____

User ID: _____

The client has been advised to log into their MY JH account at their earliest convenience and create a new secure password.

Tax Prep Signature: _____ PrepID _____ Date: _____

Tax Payer:

Name: _____

SSN _____ Birthdate: _____

Address: _____

Phone Number: _____

Spouse:

Name: _____

SSN _____ Birthdate: _____

Receipt Number: _____ Payment Method: ☐ Cash ☐ Check ☐ Credit Card

Please scan this completed form to the clients' Extension